

Market Snapshot (Updated at 8:35AM)

Indian Indices	Close	Net Chng.	Chng. (%)
Sensex	74106.85	787.30	1.07
Nifty	22968.25	255.15	1.12

Global Indices	Close	Net Chng.	Chng. (%)
DOW JONES	46669.88	165.21	0.36
NASDAQ COM.	21996.34	117.16	0.54
FTSE 100	10436.29	71.50	0.69
CAC 40	7962.39	18.88	0.24
DAX	23168.08	130.81	0.56
NIKKEI 225	53204.87	192.04	0.36
SHANGHAI	3898.96	20.05	0.52
HANG SENG	25116.53	177.50	0.70

Currency	Close	Net Chng.	Chng. (%)
USD / INR	93.06	0.04	0.05
USD / EUR	1.15	0.00	0.14
USD / GBP	1.32	0.00	0.15
USD / JPY	159.85	0.18	0.11

Precious Metals	Close	Net Chng.	Chng. (%)
Gold (USD)	4636.24	18.21	0.39
Silver	72.20	0.78	1.07

Energy	Close	Net Chng.	Chng. (%)
NYMEX Crude	115.00	2.68	2.38
Brent Crude	111.20	1.46	1.33
Natural Gas	2.80	0.02	0.53

Bond	Close	Net Chng.	Chng. (%)
10 Yrs G-Sec	7.05	0.09	1.22

Indian ADRs	Close	Net Chng.	Chng. (%)
Dr. Reddy's Lab	13.14	0.18	1.35
HDFC Bank	25.67	0.84	3.38
ICICI Bank	26.06	0.45	1.76
Infosys	13.70	0.04	0.29
Wipro	13.70	0.04	0.29

Institutional Flow (In Crore) 06-04-2026

Institution	Purchase	Sale	Net
FII	7,922.10	15,761.72	7,839.62
DII	19,408.89	11,458.88	7,950.01

Key Contents

- ⇒ [Market Outlook](#)
- ⇒ [Today's Highlights](#)
- ⇒ [Global News, Views and Updates](#)
- ⇒ [Links to important News highlight](#)

Bulk & Block Deals

- Agi Infra: Arthkumbh Ventures bought 7.68 lakh shares at Rs. 311.34 per share and Beacon Stone Capital VCC - Beacon Stone I sold 7.97 lakh shares at Rs. 310 per share.

Insider Trades

- Camlin Fine Sciences: Ashish Subhash Dandekar, Promoter & Director, created pledge of 6.50 lakh shares.

Corporate Events

- 2pm: New Delhi. Governor of Maharashtra Jishnu Dev Varma and Kotak Mahindra Bank Founder & Director Uday Kotak, to address FICCI Foundation Day
- Pakka Ltd. to consider fund raising via issue of securities
- Sammaan Capital to consider buyback of the USD-denominated bonds
- Other Shareholder Events: BIRET IN

Event of the Day

Event	Consensus	Previous
China Foreign Exchange Reserve for March 2026.		\$3.428T
The U.S. Durable Goods Orders for February 2026 MoM.	0.40%	0.00%

Corporate Action of the Day

Company Name	Announce Date	Action Type	Summary
Brookfield India Real Estate Trust	03-12-2026	Corporate Meeting	Extraordinary Shareholder
N R Vandana Tex Industries Ltd	3/13/2026	Corporate Meeting	Extraordinary Shareholder
Avax Apparels and Ornaments	2/17/2026	Stock Dividend	4

Market in Detailed (Updated at 8:35AM)

Indian Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	74106.85	787.30	1.07	1.55	6.10	12.78	1.32
Nifty	22968.25	255.15	1.12	1.45	6.06	12.14	3.64
BSE M Cap	41974.84	570.57	1.38	0.89	4.89	11.95	7.33
BSE S Cap	45647.79	560.72	1.24	2.74	2.63	11.91	3.81
Nifty MC 100	54492.65	815.60	1.52	1.52	5.05	11.29	11.64
BSE Auto	53772.09	538.23	1.01	2.97	10.12	15.52	21.14
BSE Capgoods	66948.90	588.62	0.89	0.42	5.20	1.31	17.34
BSE FMCG	17222.24	134.80	0.79	1.14	5.78	12.16	10.59
BSE Metal	38230.92	415.26	1.10	2.07	3.45	0.62	43.29
BSE Oil&Gas	25389.67	263.09	1.03	1.58	9.84	9.34	7.81
BSE Healthcare	41527.96	156.33	0.38	2.83	4.66	7.26	5.72
BSE Power	6838.91	85.45	1.27	0.86	0.48	2.54	8.01
BSE Realty	5337.22	118.17	2.26	0.62	7.51	24.48	11.28
BSE ConsDur	54546.88	1226.71	2.30	0.99	4.95	12.40	4.66
BSE Bank	59184.25	1174.84	2.03	2.09	8.93	12.34	3.54
BSE IT	29460.05	171.88	0.59	2.91	0.82	21.42	8.25

LME	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	4636.24	18.21	0.39	0.78	9.86	3.93	55.25
Silver(\$/Ounce)	72.16	0.74	1.02	4.11	17.11	7.81	139.60
Aluminium	3539.68	56.31	1.57	6.35	11.16	18.36	43.57
Copper	12287.94	61.15	0.50	1.75	5.72	1.76	27.29
Zinc	3262.64	18.70	0.57	6.44	1.02	5.56	18.11
Lead	1912.23	6.49	0.34	2.98	0.11	2.44	1.54

Currency	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	93.06	0.04	0.05	1.90	1.41	3.10	7.76
USD Index	100.13	0.17	0.17	0.36	1.17	1.48	3.01
YUAN	6.88	0.00	0.01	0.19	0.38	1.61	6.39
GBP	1.32	0.00	0.15	0.09	1.65	1.81	3.86
EUR	1.15	0.00	0.10	0.21	0.92	1.25	5.65
YEN	159.85	0.18	0.11	0.71	1.37	1.94	7.52

Agro Commodities	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	298.05	2.65	0.90	1.21	1.62	15.58	10.87
Cotton	71.32	0.35	0.49	1.61	11.09	7.62	1.57
Sugar	14.97	0.03	0.20	5.01	6.17	4.18	18.33
Wheat	594.50	0.75	0.13	3.53	3.61	12.59	3.45
Soybean	1167.00	0.25	0.02	0.34	2.81	8.18	15.57

Global Indices	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	46669.88	165.21	0.36	3.33	1.75	4.75	22.93
Nasdaq	21996.34	117.16	0.54	5.00	1.75	6.73	40.97
S&P 500	6611.83	29.14	0.44	3.82	1.90	4.47	30.61
FTSE100	10436.29	71.50	0.69	4.65	1.47	3.86	35.50
CAC40	7962.39	18.88	0.24	2.49	0.39	3.30	14.95
DAX	23168.08	130.81	0.56	2.45	1.79	7.78	17.07
Mexico IPC	68986.63	715.39	1.03	2.87	2.49	6.34	36.72
Brazil Bovespa	188162.0	109.95	0.06	3.64	4.90	16.17	49.82
Japan Nikkei	53204.87	192.04	0.36	4.23	4.31	2.42	70.93
Hang Seng	25116.53	177.50	0.70	1.05	2.49	3.95	24.79
Taiwan Index	32997.47	403.29	1.24	0.41	1.86	8.35	71.46
Shanghai Comp	3898.96	20.05	0.52	0.59	5.43	4.54	25.95
KOSPI	5463.20	11.70	0.21	8.11	2.20	20.02	134.60
Malaysia KLCI	1677.40	3.47	0.21	0.77	2.37	0.03	16.18
Jakarta Comp	6952.87	43.14	0.62	2.05	8.43	22.34	6.69
Philippine SE	5933.24	12.33	0.21	0.62	6.08	5.66	1.94
Thai Exch	1454.00	11.72	0.80	0.48	3.09	13.52	29.22

Freight	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	2066.00	36.00	1.77	2.58	2.79	16.33	47.47
Baltic Dirty	3639.00	39.00	1.06	2.07	18.57	212.36	230.52

Energy Markets	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	115.00	2.68	2.38	13.52	26.61	105.55	89.60
BRENT Crude	111.20	1.46	1.33	3.58	27.56	87.45	76.39
Natural Gas	2.80	0.02	0.53	3.05	12.63	6.92	24.29

Bond Markets	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	4.35	0.02	0.36	0.69	5.03	4.80	3.90
UK	4.83	0.00	0.00	2.84	8.10	6.52	6.93
Brazil	6.29	0.03	0.43	1.57	3.64	1.09	3.43
Japan	2.44	0.01	0.58	3.48	12.05	14.80	118.08
Australia	5.00	0.05	0.94	0.34	3.06	4.88	21.81
India	7.05	0.09	1.22	0.16	5.32	6.53	9.02
Switzerland	0.39	0.00	0.00	6.19	29.61	22.74	17.05
Germany	2.99	0.00	0.00	3.30	8.72	3.17	12.86

Indian equity markets are expected to open cautiously on Tuesday, April 7, 2026, tracking GIFT Nifty at 22,920 — down approximately 82 points (−0.36%) from Monday's close — signalling a flat to marginally negative open as markets hold their breath ahead of Trump's final Hormuz deadline at 8 PM ET tonight. The Iran war entered its most critical diplomatic-military junction as Iran submitted a 10-point counterproposal to the US via Pakistan — rejecting a 45-day ceasefire but demanding a permanent end to hostilities, a safe passage protocol for the Strait of Hormuz, lifting of sanctions, and reconstruction commitments. Trump described Iran's proposal as "a significant step" but "not good enough," while warning that any deal must ensure "free traffic of oil and everything else" through the Strait — leaving the door fractionally open for a last-minute diplomatic breakthrough. Defense Secretary Hegseth said US forces are carrying out more strikes on Iran than any day since the start of the war. Trump has firmly confirmed that 8 PM ET Tuesday is his "final" deadline — Iranian power plants and bridges face complete destruction if the strait is not fully reopened. Overall, GIFT Nifty's near-flat indication reflects a market caught precisely between two starkly divergent outcomes — diplomatic breakthrough or catastrophic escalation — with the resolution arriving tonight after Indian market hours.

Nifty 50 Performance

Monday's Nifty 50 opened at 22,780.30, hit a high of 22,998.35, a low of 22,542.95, and closed at 22,968.25 — up 255.15 points (+1.12%) in a strong recovery session. The close just below 23,000 was the highest closing level in over three weeks. GIFT Nifty at 22,920 signals a flat open below Monday's close — the 23,000 level remains the critical overhead that must be breached and sustained. RSI now at 44–46 zone — first approach to the neutral zone in the entire bear phase. MACD remains negative with histogram showing pronounced deceleration — a crossover setup is forming. EMAs slope continues downward but gap between price and moving averages is narrowing. "Sell on rise" is suspended between 23,000–23,500 pending tonight's binary event. A diplomatic breakthrough post-8 PM ET would trigger a sharp gap-up on Wednesday while confirmed strikes would reverse all recent gains violently.

Nifty Technical Levels

Support: 22,700, 22,500, 22,200

Resistance: 23,000, 23,300, 23,500

Bank Nifty Performance

Monday's Bank Nifty opened at 51,747.60, hit a high of 52,704.55, a low of 51,111.10, and closed at 52,609.10 — up 1,060.35 points (+2.06%) — the highest close in over three weeks with 52,000 decisively reclaimed and closed above. GIFT Nifty's marginal negative indication keeps 52,500–53,000 as the immediate resistance zone today. RSI recovering toward 35–38 zone from extreme historic lows — mean reversion confirmed with sustained follow-through. MACD histogram contracting sharply — crossover setup forming. Any dip toward 52,000–52,200 today driven by headline risk must hold — a close below 52,000 would signal the recovery is failing. Recovery above 53,000 on a closing basis is the next significant milestone.

Bank Nifty Technical Levels

Support: 52,000, 51,500, 51,000

Resistance: 53,000, 53,500, 54,000

Global Market Performance

- Dow Jones 46,566 (−0.22%)
- S&P500 6631 (−0.47%)
- Nasdaq 24,041 (−0.39%)
- NIKKEI 53,323 (−0.17%)
- HANG SENG 25,116 (−0.70%)
- DAX 23,168 (−0.56%)
- CAC 40 7981 (+0.07%)
- KOSPI 5477 (+0.49%)
- FTSE 100 10,436 (+0.69%)

- **Pondy Oxides:** The company reports that a promoter has acquired 21.1 lakh shares, representing a 6.91% stake, following the recent passing of the company's Chairman and founder, Mr. Anil Kumar Bansal.
- **Aurobindo Pharma:** The company's arm, CuraTeQ Biologics, has achieved positive results for its Omalizumab biosimilar (BP11) in Phase 3 clinical trials, which involved 608 patients across 80 sites; regulatory filings with the US FDA and EMA are planned for the end of Q2 2026.
- **Tata Motors:** The company's Q4 passenger vehicle production update shows that Compact vehicle output grew 13% YoY to 32,297 units, while UVC production surged 28% to 1.2 lakh units and UV2 production grew 71% to 15,334 units.
- **PC Jeweller:** The company reports that its Q4 revenue rose approximately 32% YoY and FY26 revenue increased by 49%, while bank debt was reduced by 23% in the same quarter; additionally, it has established a mining arm, PCJ Mining SARL, in the Republic of Chad for metal extraction.
- **IFCI:** The company reports that the Government has appointed Manikumar Sivaramakrishnan as Deputy Managing Director for a three-year term, following his previous role as Chief General Manager at NABARD.
- **SCI Land and Assets:** The company has signed a Memorandum of Understanding (MoU) with Synergy Marine Group to collaborate on maritime training and research, specifically through its Maritime Training Institute (MTI) in Powai for a new Nautical Studies program.
- **Globus Spirits:** The company has launched a new tequila brand named 'Terai' in the domestic market, with products priced in the range of Rs. 3,600 to Rs. 5,815.
- **Gallantt Ispat:** The company's Q4 business update highlights that power production grew 14% to 2.2 lakh Mega Units and pellet production rose 59% to 2.2 lakh MT; for the full FY26, pellet production increased by 37% with overall capacity utilization reaching 91% in the final quarter.
- **CreditAccess Grameen:** The company reports that its FY26 disbursements grew 24% YoY to Rs. 24,860 crore and its Gross Loan Portfolio (GLP) reached Rs. 29,590 crore, while its digital customer app, Mahi, onboarded 8.4 lakh users during the year.
- **Godrej Consumer Products:** The company expects double-digit sales growth in its standalone business for Q4, though it anticipates a cost hit of 6-9% due to high crude prices; the company also noted that its Indonesia business is showing signs of stabilization.
- **Nykaa:** The company confirms it is evaluating strategic growth opportunities and remains in discussions with several parties, including those related to the potential acquisition of a majority stake in the skincare brand 82°E.
- **IRFC:** The company has sanctioned and fully disbursed a Rs. 1,000 crore term loan to MAHAGENCO, marking its first major funding transaction of the new financial year as part of its strategy to diversify into power sector financing.
- **Titagarh Rail:** The company reports that its arm, Titagarh Naval Systems, has received approval for a brownfield expansion in West Bengal and will receive a Rs. 129 crore subsidy under the government's Shipbuilding Development Scheme (SbDS).
- **Shyam Metalics:** The company's Q4 business update shows that stainless steel sales grew 22.5% QoQ to 27,287 MT and carbon steel sales rose 10.5% to 4.5 lakh MT, while sponge iron sales increased by 14.9% to 2.1 lakh MT.
- **Embassy Developments:** The company has completed the voluntary strike-off of its non-operational step-down subsidiary, Apesh Real Estate Limited (AREL), as part of a corporate structure simplification initiative.
- **Sunteck Realty:** The company has completed an internal restructuring by transferring its stake in Mantavya Real Estate to another subsidiary, Sunteck Real Estates.
- **PDS:** The company has entered into a SaaS contract with a major US-based value retailer, a deal expected to drive sourcing volumes of approximately Rs. 450 crore.
- **Greenlam Industries:** The company's arm has acquired the remaining 33% stake in its Indonesian subsidiary, PT Greenlam Indo Pacific, for a consideration of IDR 825 million.

- **Brigade Hotel Ventures:** The company has signed a management agreement with Hyatt for the Hyatt House Bengaluru Devanahalli, featuring 135 serviced apartments, following its previous deal for the Grand Hyatt Chennai ECR.
- **Deep Industries:** The company has secured an order worth Rs. 59 crore from ONGC for specialized equipment hiring services.
- **Prabha Energy:** The company reports that its Rs. 139.21 crore rights issue, priced at Rs. 144 per share with a ratio of 5:14, closed for subscription today, April 6.
- **Pine Labs:** The company reports that its Chief Business Officer (CBO), Navin Ashokkumar Chandani, has resigned from the organization.
- **Jubilant Foodworks:** The company reports that its Q4 consolidated revenue grew 19.1% YoY to Rs. 2,506 crore and FY26 revenue rose 17.2% to Rs. 9,544 crore; Domino's India recorded a like-for-like (LFL) growth of 0.2% for the quarter.
- **Bajaj Finance:** The company will hold a board meeting on April 29 to consider its Q4 financial results and a recommendation for a final dividend for FY26.
- **Tube Investments of India:** The company has acquired a 76.24% stake in Orange Koi, a firm specializing in metal injection molding and precision parts for the medical and defense industries.
- **Adani Total Gas:** The company reports that shareholders have approved the re-appointment of Suresh P Manglani as Whole-Time Director for a one-year term.
- **ACME Solar:** The company reports that its arm, ACME Suryodaya, has successfully commissioned the 5th phase of its Battery Energy Storage System (BESS) project in Rajasthan.
- **Bajaj Finserv:** The company will hold a board meeting on April 30 to consider and approve its audited financial results for the quarter and year ended March 31, 2026.
- **Kolte Patil:** The company gets Rs. 58 crore tax demand from Mumbai body.

Oil Gains, US Stock Futures Drop on Iran Deadline

Crude oil advanced in volatile trading and equities lost momentum amid uncertainty ahead of President Donald Trump's latest Iran deadline, with tentative ceasefire signals tempered by the risk of further escalation. Brent crude rose 1.2% to over \$111 a barrel, after swinging between gains and losses earlier Tuesday. Futures contracts for the S&P 500 Index slipped 0.5% as traders stayed cautious before Trump's Tuesday 8 p.m. Eastern Time cutoff. The Bloomberg Dollar Spot Index edged up 0.1%, while Treasury 10-year yields rose two basis points to 4.35%. Traders are cautious ahead of Trump's deadline as uncertainty over escalation risks, oil supply disruptions and policy responses limits conviction despite tentative ceasefire signals. Attention remains firmly on the Strait of Hormuz — a key artery for Middle East oil flows — with the US president insisting any deal must ensure uninterrupted transit through the waterway.

Oil Rises a Third Day as Trump Threats Escalate Before Deadline

Oil rose a third day as President Donald Trump escalated threats to obliterate key Iranian infrastructure if his terms aren't met before a Tuesday deadline. Brent traded near \$111 a barrel after adding 0.7% in the prior session, while West Texas Intermediate was around \$115 after closing at its highest since June 2022. Trump said Monday that talks with Iran are "going well," even as he listed reopening the Strait of Hormuz as "a very big priority." The US president laid bare the consequences Iran would face if it doesn't reach a deal by his 8 p.m. Eastern Time Tuesday cut-off, saying the US military could destroy "every bridge in Iran by 12 o'clock tomorrow night." Power plants would be rendered "burning, exploding and never to be used again," he said, which would be a breach of the Geneva Conventions.

Gold Edges Lower as Traders Weigh Trump Deadline to Strike Iran

Gold edged lower, extending a two-day decline, as traders weighed US President Donald Trump's latest threat to destroy Iranian infrastructure and the impact of a protracted war on economic growth. Bullion fell as much as 0.7% to below \$4,620 an ounce, having lost more than 2% over the previous two sessions. Trump set a deadline of 8 p.m. Eastern Time Tuesday to reach a deal with Tehran or begin attacking power plants and bridges, raising the stakes in a conflict that's caused a global fuel squeeze and stoked inflation fears.

Oil Shock Sends Philippine Inflation Surging to 20-Month High

The Philippines' inflation spiked in March to the highest in nearly two years as the Iran war choked energy supply and pushed up fuel prices. Consumer prices rose 4.1% last month from a year ago, the Philippine Statistics Authority said on Tuesday. That exceeded the median estimate of 3.8% in a Bloomberg News survey and the 2.4% recorded in February. The Southeast Asian nation is vulnerable to the Iran war because it imports almost all of its oil needs from the Middle East. Oil prices have surged after Iran tightened its grip over traffic through the vital Strait of Hormuz, forcing nations like the Philippines to scramble for supply.

Trump Insists on Hormuz Opening as He Escalates Iran Threats

- President Donald Trump insisted that freedom of navigation through the Strait of Hormuz be part of any deal and escalated threats to obliterate key Iranian infrastructure if his terms aren't met before a Tuesday deadline.
- Trump said that attacking civilian infrastructure, which is barred by the Geneva Conventions, would not concern him, and that the US military could destroy "every bridge in Iran" and render power plants "burning, exploding and never to be used again".
- Iran has warned that it would respond to the kind of strikes Trump is threatening against civilian targets by ramping up its own attacks on energy infrastructure in the Gulf, which could heighten the global fuel squeeze and amplify damage to the world economy.

Auto / Auto Ancillaries

[Local wheels ride smooth on country roads as Indian carmakers overtake foreign rivals](#)

[India's auto dealers say Iran war to hit supplies](#)

Banking / Finance

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[RBI cancels licence of Shirpur Merchants' Co-operative Bank](#)

[UCO Bank records 19% rise in loan growth in Q4](#)

[Aventus ropes in UBS's Gaurav Arora to lead infrastructure vertical](#)

Oil & Gas

[Trump's shipping waiver does not boost oil flows within US; fuel exports soar](#)

[Iran halts two Qatar LNG tankers it previously cleared to transit Strait of Hormuz, source says](#)

['If I had my choice...': Trump eyes Iran's oil, tells the world he is a 'businessman' first](#)

[Government may cap ONGC new well gas amid distributor concerns](#)

[Indian refiners postpone maintenance shutdowns to meet local fuel demand: Govt](#)

Metals/Mining/Power/Goods

[Government relaxes energy efficiency norms for 6 months till January 1 for induction hobs](#)

[India logs record 6.05 GW wind capacity addition in FY26, up 46% YoY](#)

[India achieves highest-ever annual wind energy capacity addition of 6.05 GW in 2025-26](#)

[JSW MG Motor India EV sales jump 66% to 62,591 units in FY26](#)

[Clean mobility surge: EV, hybrid & CNG cars capture nearly 30% of India's auto market in FY26](#)

[Coal offtake under watch as industry builds stocks](#)

[Vedanta, HZL, others likely to participate in pre-bid meet for Rs 7,280-crore rare earth magnet scheme](#)

[Rules allowing inclusion of contiguous mining area notified](#)

[NMDC hikes iron ore prices by up to 11.1% effective April 5](#)

[Mesabi Metallica secures \\$150 million from Macquarie for Minnesota iron ore project](#)

FMCG/Retail/Textiles/Agri

[Textiles market size grows by 8.3% CAGR to Rs 14.95 lakh crore in 2024](#)

['Softening gold prices may spur demand on Akshaya Tritiya', says Tanishq](#)

[Snack companies can't break free from sugar yet](#)

[Women consumers contribute 55.5% of textile buys, sarees, trousers key products: govt study](#)

[PC Jeweller revenue jumps 32 pc in Jan-Mar quarter, 49 pc in FY26](#)

[Nykaa confirms acquisition talks with Deepika Padukone's 82°E](#)

[Challenger brands ride the premium wave in India's evolving F&B sector](#)

[Trent Q4 revenue surges 20% on Zudio-led growth](#)

IT/Telecom/Media

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Pharma/Fertilizers/Healthcare/Chemicals

[AI in Pharma: How India's Drug Giants Are Betting Big on Artificial Intelligence](#)

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[Comm secy asks pharma sector to cut dependence on imported raw materials](#)

[Work on reducing import dependence for raw materials: Commerce Secretary Rajesh Agrawal to pharma industry](#)

[Lalitpur Pharma Park gets export push as UPSIDA, JNPA sign pact](#)

Hospitality/Aviation

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